

SEC 1972 (6\99)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OBM controller number.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

PROCESSED

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THOMSON

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY			
Prefix Serial			
DATE RECEIVED			

OMB Approval

OMB Number 3235-0076

Estimated average burden hours

Expires May 31, 2005

per response...1

Name of Offering:	BARRON FINA [ ] check if this		t and name has ch	anged, and indicate cl	nange
Filing Under	[ ] Rule 504	[ ] Rule 505	[X] Rule 506	[X] Section 4(6)	[]ULOE
Type of Filing:	[X] New Filing	[ ] Amendn	nent		

M

### A. BASIC IDENTIFICATION DATA

1. Enter the information re	equested about the issuer
Name of Issuer (check if this is	an amendment and name has changed, and indicate change.)
	CANEUM, INC.
Address of Executive Offices:	170 NEWPORT CENTER DRIVE
	SUITE 220
	NEWPORT BEACH, CA 92660
Telephone:	(949) 273-4000
	() =
Address of Principle Business O	perations
(if different from Executive Off	
(in united only in one white and to only	
Brief Description of Business	
<u>-</u>	ATIONS OF MANAGING AND OUTSOURCING SOFTWARE DEVELOPMENT
PROJECTS	THOUS OF MEMORIAL AND OUTSOURCHAS SOFT WHILE DEVELOTIMENT
TROJECTS	
Type of Business Organization	
• •	Limited partnership, already formed [ ] Other (please specify):
	Limited partnership, to be formed
[ ] Duanicas ituat [ ] I	minea paraneisinp, to be formed
	Month Year
Actual or Estimated Date of Inc.	

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction

NV

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signature.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## A. BASIC IDENTIFICATION DATA - cont. -

<ul> <li>Each promot</li> <li>Each benefic equity securi</li> <li>Each executi issuers; and</li> </ul>	er of the issuer, if the issuer has been or ial owner having the power to vote or d ties of the issuer; ve officer and director of corporate issuer and managing partner of partnership is	dispose, or direct the vot	e or disposition	•
Check Box(es) that Apply	: [ ] Promoter [X] Beneficial Owner	[X] Executive Officer	[X] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Add	MUDAN, SUKHBIR SINGH dress 170 NEWPORT CENTER DRIVE SUITE 220 NEWPORT BEACH, CA 92660			
	: [ ] Promoter [X] Beneficial Owner	[ ] Executive Officer	[X] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Ad	KNITOWSKI, ALAN dress 170 NEWPORT CENTER DRIVE SUITE 220 NEWPORT BEACH, CA 92660			
Check Box(es) that Apply	: [ ] Promoter [X] Beneficial Owner	[ ] Executive Officer	[X] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Ad	MITRO, ROBERT F. dress 348 BEAN AVENUE LOS GATOS, CA 95030			
Check Box(es) that Apply	: [ ] Promoter [ ] Beneficial Owner	[ ] Executive Officer	[X] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Ad	DANG, LUAN dress 170 NEWPORT CENTER DRIVE SUITE 220 NEWPORT BEACH, CA 92660			
Check Box(es) that Apply	: [ ] Promoter [ ] Beneficial Owner	[ ] Executive Officer	[X] Director	[ ] General and/or

UNITED KINGDOM AL1 4RF

Check Box(es) that Apply: [ ] Promoter [ ] Beneficial Owner [X] Executive Officer [ ] Director [ ] General and/or Managing Partner

Full Name ALLHUSEN, GARY

Business or Residence Address

170 NEWPORT CENTER DRIVE

Managing Partner

SUITE 220

ST. ALBANS, HERTFORDSHIRE

RANSHI, AVTAR SINGH

66 MARSHALS DRIVE

NEWPORT BEACH, CA 92660

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Full Name

Business or Residence Address

# A. BASIC IDENTIFICATION DATA - cont. -

- 3. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
	MILLER, AND	REW			Triunagnig 1 artiici
Business or Residence Add	170 NEWPORT SUITE 220	CENTER DRIVE ACH, CA 92660			
Check Box(es) that Apply	: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Add	dress				
Check Box(es) that Apply	: [] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Add	dress				
Check Box(es) that Apply	: [] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name					
Business or Residence Ad	dress				
Check Box(es) that Apply	: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Ad	dress				
Check Box(es) that Apply	: [] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name Business or Residence Ad	dress				
********					

(Use blank sheet, or copy and use additional copies of this sheet as necessary.

## B. INFORMATION ABOUT OFFERING

1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? [ ] Yes [X] No Answer also in Appendix, Column 2, if filing under ULOE.							[X] No					
2.	What is the minimum investment that will be accepted from any individual?							_N/A_					
3.	Does the offering permit joint ownership of a single unit? [X] Yes [] No							[ ] No					
4.	or simil listed is of the b	ar remun an assoc roker or o	eration for iated pers dealer. If	or solicita son or age	ation of preent of a bean five (5	urchasers roker or ( ) persons	in conne dealer reg to be list	ction with	h sales of vith the Si	securitie EC and/o	es in the o	ffering. If a tate or state	ny commission a person to be s, list the name aler, you may
Full Na	me				ASCEN	DIANT	SECURI	TIES, LL	.C				
Busines	s or Resi	dence Ad	ldress		SUITE			AVENUE					
Name o	f Associa	ited Brok	er or Dea	aler	BRADI	LEY J. W	ILHITE						
(Check	"All Stat	es" or ch	eck indiv	Solicited idual Sta	tes)				(CT)	[GA]	[ ] All S		
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [ <del>NY</del> ] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
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Busines	s or Resi	dence Ac	idress										
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Busines	ss or Resi	dence Ac	ddress										
Name o	of Associa	ated Brok	er or De	aler									
				Solicited Vidual Sta		ds to Sol	icit Purch	nasers			[ ] All	States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the Enter "0" if answer is "none" or "zero." If the transaction is an exchange offer indicate in the columns below the amounts of the securities offered for exchange of the securities o	ering, check this box	[ ] and
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ 2,000,000	\$ 2,000,000
	Convertible Securities (including warrants)	\$ <u>7,280,000</u>	\$ 7,280,000
	Partnership Interests	\$	\$
	Other (Specify:)	\$	\$
	Total	\$ <u>9,280,000</u>	\$ <u>9,280,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE		
2.	Enter the number of accredited and non-accredited investors who have purchas and the aggregate dollar amounts of their purchases. For offerings under Rule persons who have purchased securities and the aggregate dollar amount of the Enter "0" if answer is "none" or "zero."	e 504, indicate the n	umber of total lines.
			Aggregate
		Number	Dollar Amount
		Investors	of Purchases
	Accredited Investors	1	\$ <u>9,280,000</u>
	Non-Accredited Investors	-0-	\$ <u>-0-</u>
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE		v.
3.	If this filing is for an offering under Rule 504 or 505, enter the information re by the issuer, to date, in offerings of the types indicated, the twelve (12) mont securities in this offering. Classify securities by type listed in Part C - Questi	ths prior to the first	
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance a securities in this offering. Exclude amounts relating solely to organization ex information may be given as subject to future contingencies. If the amount of furnish an estimate and check the box to the left of the estimate.	penses of the issuer	. The
	Transfer Agent's Fees	[X] \$	100
	Printing and Engraving Costs		
	Legal Fees	[X] \$	25,000
	Accounting Fees		
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		1,000,000
	Other Expenses (identify) DUE DILIGENCE FEES & FILING FEES		52,000
	Total		
	1 Utat	[A] 3	1,077,100

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS - cont. -

- b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

  \$\\_{8.202,900}\$
- 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[ ]\$	[ ]\$
Purchase of real estate	[ ]\$	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[ ]\$	_ [ ]\$
Construction or leasing of plant buildings and facilities	[ ]\$	[ ]\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities		
of another issuer pursuant to a merger)	[ ]\$	[X]\$ <u>2,750,000</u>
Repayment of indebtedness	[ ]\$	_ [ ]\$
Working Capital	[ ]\$	[X]\$ <u>5,452,900</u>
Other (specify)	[ ]\$	[ ]\$
Column Totals.	[X]\$ <u>-0-</u>	———
Total Payments Listed (column totals added)	[X]\$ 8	,202,900

## D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502.

Issuer (Print or Type) CANEUM, INC.	Signature Date MARCH 16, 2006
Name of Signer (Print or Type) SUKHBIR SINGH MUDAN	Title (Print or Type) PRESIDENT

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18U.S.C. 1001.)